HCM Effectiveness



Microsoft Dynamics 365

elevateHR®

HCM Effectiveness

- Leverage your investment in Microsoft Dynamics 365 (or AX 2012) and its Human Capital Management features
- Improve the effectiveness of your Human Resources staff
- Increase the efficiency of your Human Resources operations and transaction processing
- Automate Human Resources Policies, Procedures, and Processes
- Go to www.elevate-hr.com for information on all Elevate HR[®] D365 and AX 2012







Elevate HR® HCM Effectiveness includes *HCM Process Wizards™, Employee and Manager Self-Service*, and *Compliance Reports*.

HCM Process Wizards[™] deliver *all* of the required Human Capital Management activity for Dynamics 365. Configure simple or complex processes for Requisition, Recruit, Hire, Transfer, Update or Terminate, then let Elevate HR do the hard work for you. We'll take care of effective

date correlations, historical record insertions, interrelationships between records, position vacancies and automated approval processes.

And all of this can be delivered through *Manager Self Service.*

	Dynamics 365 V Operations Human resources advanced > Workers > Active workers USMF /2 68 @ @	?	EE
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T	Hire worker This Hire Wizard will guide you through the process of hiring a new employee or rehiring an existing employee into a position. Please verify each step in the wizard and ensure that the data in each field is correct before completion of the wizard Note: Clicking the 'Cancel' button at any point in the process will end the process and you will be prompted to save	ł.	t
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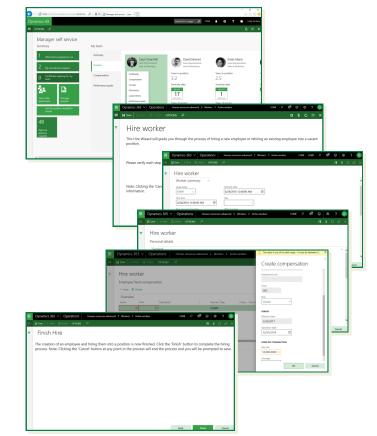
HCM Approvals and Notifications puts the power of designing and implementing approval processes into the hands of HCM users. Automate onboarding checklists, for example, so that new hire notifications are sent simultaneously to the IT, Medical, and Security Department to ensure that badges, computer IDs and physical examinations are scheduled. Track the progress of each flow so you always know where things stand. **HCM Approvals** ensures that no step is missed.

Compliance Reporting is a natural outcome of proper HCM administration activities: configure Compliance Reporting once, then perform day-to-day HCM administration over the reporting period, and run reports such as OSHA, VETS, and EEO.

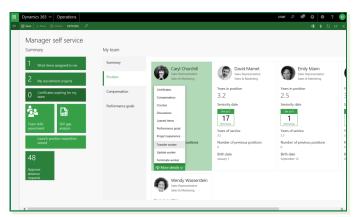
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Features

- Unlimited HCM Process Wizards[™] for Hire, Update, Move, and Terminate enable many different configurations, now with powerful field level control for complete flexibility
- Configure simple-step or complex multistep, multi-user, multi-approver processes, as needed
- Manager Self Service (MSS) delivers this full configuration power to managers via self-service, as designed and established by HR (see separate fact sheet on MSS)
- Configurable parameters enable Process Wizards to follow unique process steps, to automate position-based approval flow, to launch different Process Checklists, and to display tailored language and hover text
- Interruptible Process Wizards can be stopped and saved for later completion, pending all data until an entire Wizard is finished—dramatically improving transaction integrity
- HR users can create and configure position-based Approval Flows without involving programmers or other technical staff



Wizards walk the user through predefined steps, with multi-user and approval options, committing the entire transaction only when all steps are complete



HCM Process Wizards[™] are designed specifically with Manager Self-Service in mind. Empower managers to propose, submit, or approve actions they own.

For more information about our products and services, visit www.elevate-hr.com

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